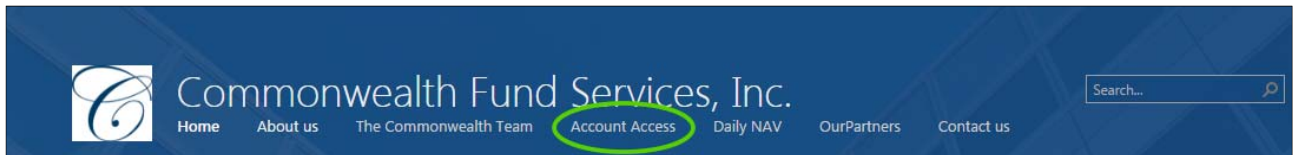


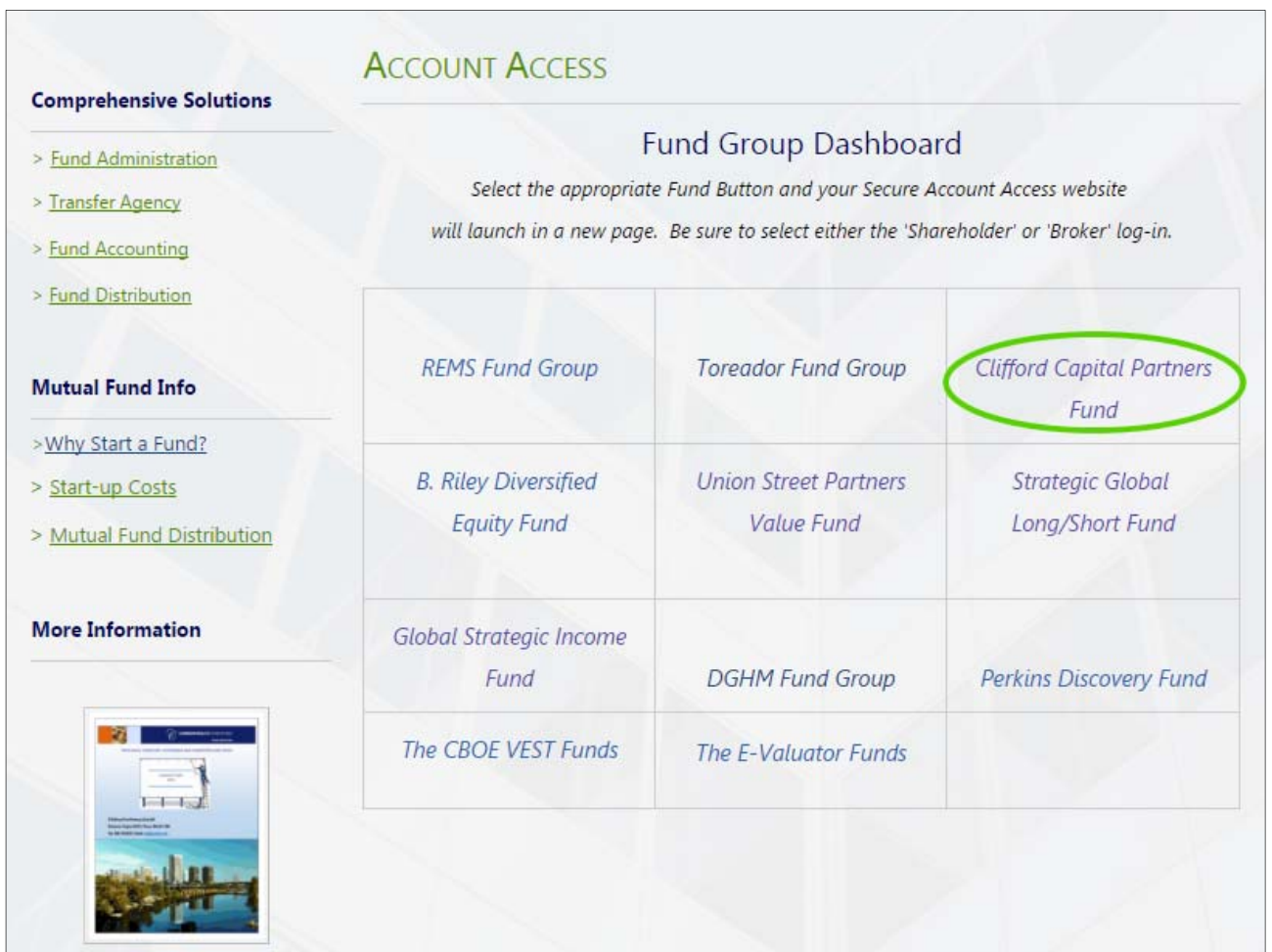
Clifford Capital Partners Fund – New Web User Setup Process

For the setup process to work correctly, you must have an existing account at the Clifford Capital Partners Fund. If you do not know your account number, or are interested in opening a Clifford Capital Partners Fund account, please call (800) 628-4077 for assistance.

1. Navigate your web browser to www.ccofva.com.
2. At the top of the page, click 'Account Access':



3. Select the 'Clifford Capital Partners Fund':



4. Near the bottom of the page, select the “First Time User? Create New User” link:

The screenshot shows the top navigation bar with links: Overview, Accounts Financial Management, Account Maintenance, Fund Information, My Profile, and E-Docs. Below the navigation bar, there is a welcome message and instructions for users. At the bottom, there is a link for "First Time User? Create New User?" which is circled in green.

Overview Accounts Financial Management Account Maintenance Fund Information My Profile E-Docs

For detailed **Fund information and downloadable Forms** please [click here](#).

Welcome to your **Commonwealth Fund Services** account access website.

This site has been tested on **IE, Google Chrome, FireFox** and **Safari**.

Please identify yourself to begin; if you have an account, but no login for this site, you must first create a User Profile. Follow the 'Create New User' link.

If you already have a User Name and Password to the new online site you can sign in below.

User Name

Password

[Broker Dealer or Investment Professional login here](#)

First Time User? Create New [User?](#)

5. Enter the requested account information and select the check box confirming acknowledgment of viewing website information. Select 'Next':

The screenshot shows the "New User Setup" form. It includes fields for Account Number, Account Owner's SSN/TIN, ZIP code, and a User Name. Below these fields is an "On-Line Account Creation Agreement" section with a checked checkbox and a "Next" button.

New User Setup 1 | 2 | 3 | 4

In order for you to access your account, we're going to need to confirm your identity.
To protect your account, all fields are required.

Enter your Account Number

Account Owner's SSN/TIN

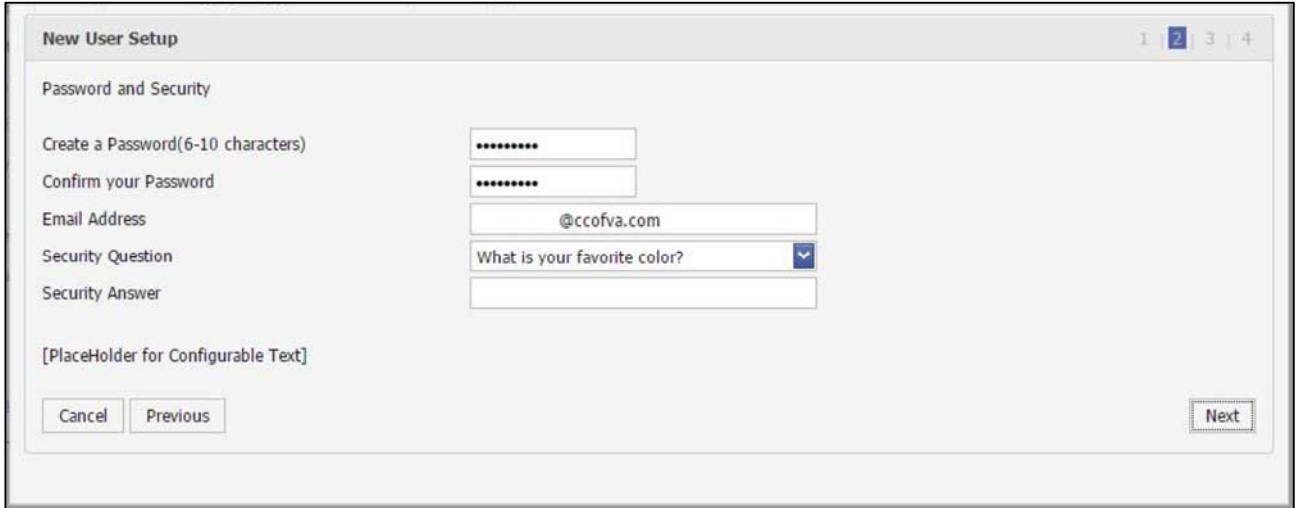
ZIP code on the account

Make a User Name for yourself

On-Line Account Creation Agreement

By proceeding, you acknowledge that you can access, view and retain the electronic documents and Web site information as described. You also understand that you must contact us to report any issues or difficulties with your registration. We recommend that you print this consent and retain it for future reference. Please print from your web browser menu.

6. Create a new password (6-10 characters), confirm the password, add your email address, and complete a security question. Then click 'Next':



The image shows a 'New User Setup' dialog box with a progress indicator at the top right showing steps 1, 2, 3, and 4, with step 2 highlighted. The dialog is titled 'New User Setup' and has a subtitle 'Password and Security'. It contains the following fields and controls:

- 'Create a Password(6-10 characters)': A text input field with masked characters (dots).
- 'Confirm your Password': A text input field with masked characters (dots).
- 'Email Address': A text input field containing '@ccofva.com'.
- 'Security Question': A dropdown menu with the selected option 'What is your favorite color?'.
- 'Security Answer': An empty text input field.
- '[Placeholder for Configurable Text]': A text label.
- Buttons: 'Cancel', 'Previous', and 'Next'.

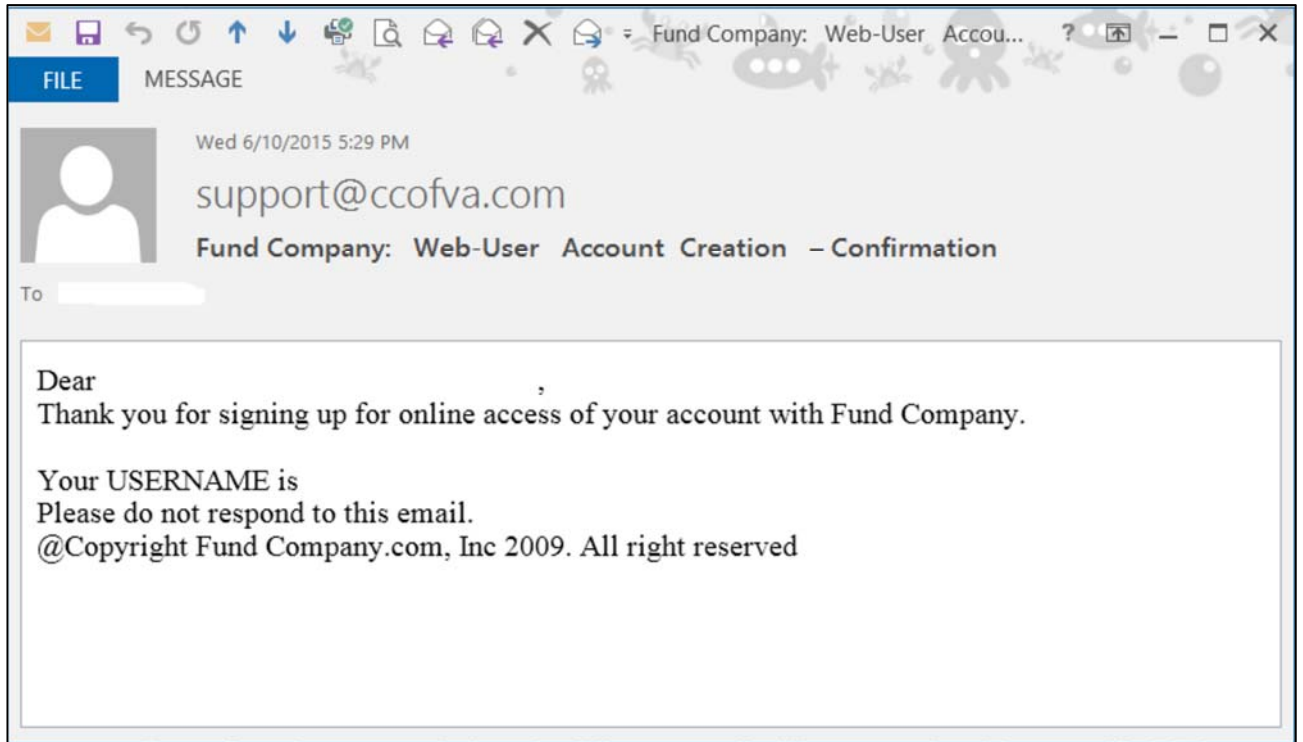
7. You will receive the below dialog box, confirming your user account was created successfully:



The image shows a 'New User Setup' dialog box with a progress indicator at the top right showing steps 1, 2, 3, and 4, with step 4 highlighted. The dialog is titled 'New User Setup' and contains the following text and controls:

- Text: 'User created successfully. Please proceed for Login.'
- Text: 'A Message has been sent to your email address confirming the creation of web-user account.'
- Button: 'Close'.

8. Next, you will receive an email confirmation that setup was completed successfully. If you did not receive an email, please check your spam folder and adjust your settings to receive mail from @ccofva.com:



Please contact (800) 628-4077 if you have any questions, or if you did not receive the confirmation email.